



2026 Financial Health Essentials Webinars

Retirement Account Basics

Understanding the benefits of your employer-sponsored retirement plan is one of the highest-impact financial steps you can take. Even if retiring seems many years away, it's never too early to participate and let the money you invest grow throughout your working years.

- **February 11**
1 p.m. Eastern
- **June 10**
7 p.m. Eastern
- **September 9**
3 p.m. Eastern

Investing 101

Does the stock market feel like a foreign language? Join us for Investing 101, where we will turn confusion into clarity and walk you through the basics of investing — from decoding stocks and bonds to retirement accounts and risk management.

- **March 11**
1 p.m. Eastern
- **July 15**
7 p.m. Eastern
- **October 14**
3 p.m. Eastern

Approaching Retirement

The Gallagher financial and retirement plan consultants will cover essential aspects of retirement planning, from lifestyle changes and financial plans to navigating the healthcare landscape with Medicare and supplemental insurance needs.

- **April 8**
1 p.m. Eastern
- **August 12**
7 p.m. Eastern
- **November 18**
3 p.m. Eastern

Executive Financial Planning Considerations

Tailored to the unique situations of highly compensated individuals, this session offers strategies to help you identify and fill savings gaps, mitigate risks, and maximize your compensation and benefits to achieve your short- and long-term financial goals.

- **May 13**
4 p.m. Eastern

Reserve a spot at
any of these
sessions today!
**Scan the QR code
to register.**

